



GEORGIA
TRANSPORTATION
— ALLIANCE —



GEORGIA'S TRANSPORTATION ASSETS

PORTS

- Fastest growing port in the country
- Ports support 360,000 jobs
- Over \$2 billion in taxes



ROADS

- 8.2 million vehicles (+1.4 million more by 2030)
- 5.9 million tons of cargo weekly
- Atlanta is the 4th worst for traffic congestion
- Average Atlantan spends 71 hours annually in traffic



AIRPORTS

- Hartsfield Jackson Atlanta International Airport is the world's busiest
- Airports support 28,000 jobs



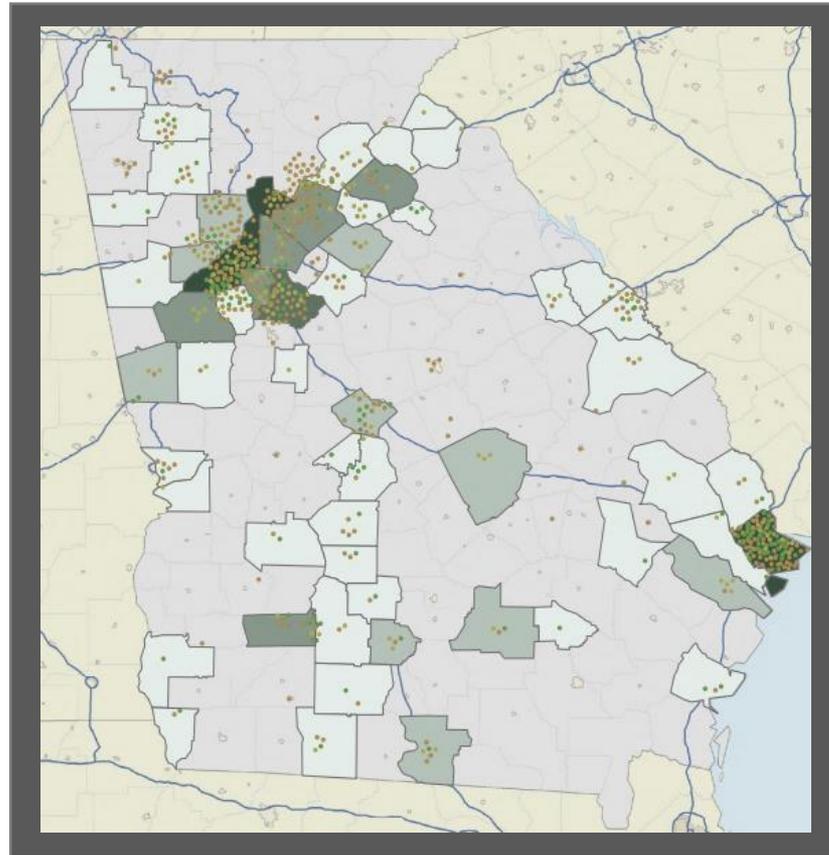
RAIL & TRANSIT

- MARTA is America's 9th largest transit system
- Transit supports 24,000 jobs statewide
- Atlanta ranked 91st out of 100 cities for public transportation
- Augusta ranked 98th out of 100 cities for public



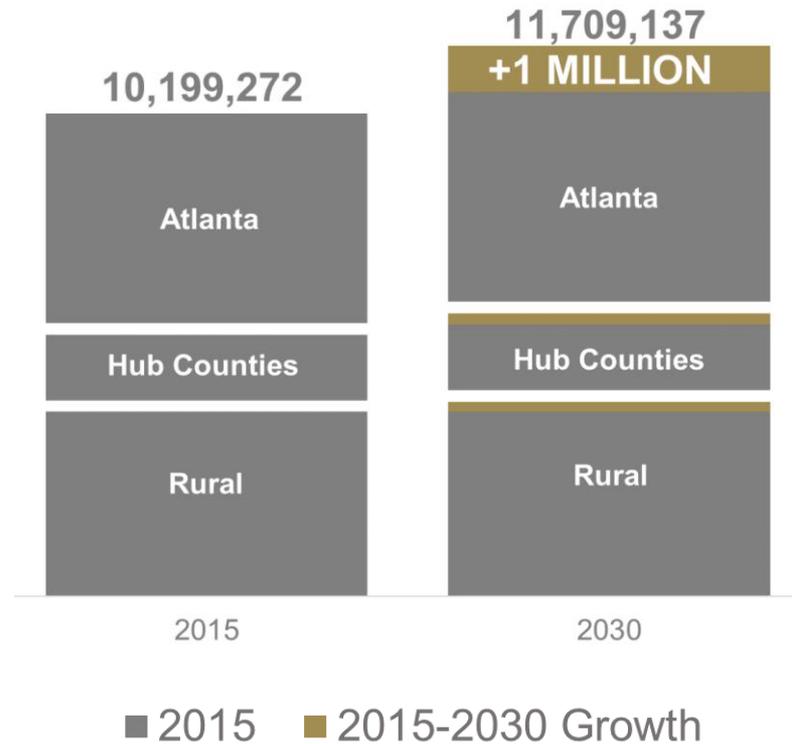
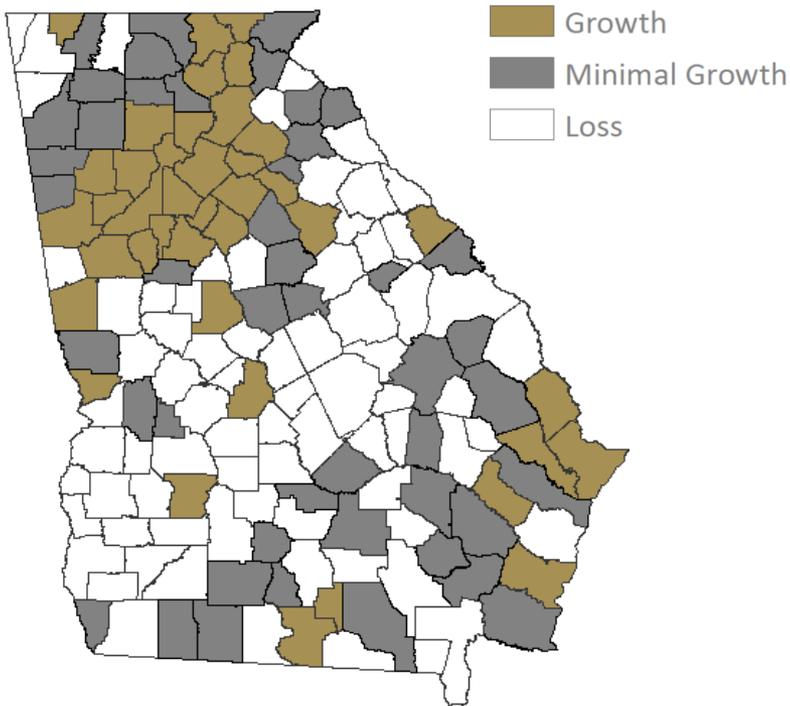
GEORGIA'S TRANSPORTATION ASSETS

WAREHOUSES & DISTRIBUTION CENTERS



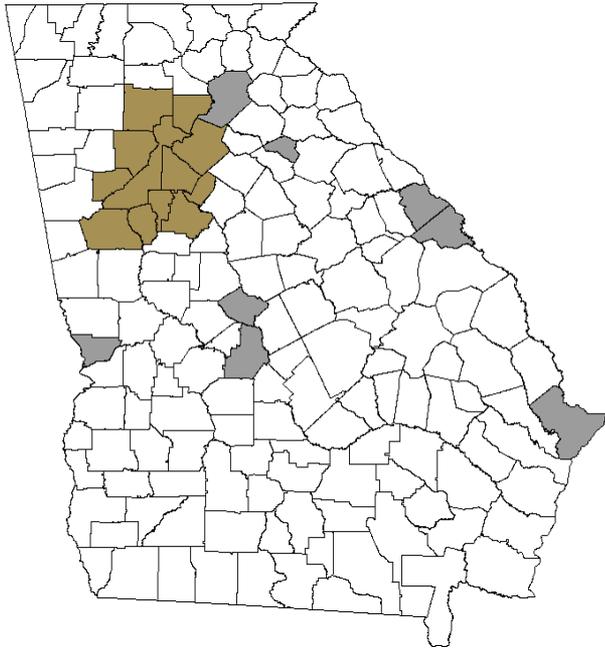
Source: GDEcD, Select GA

GEORGIA'S CHALLENGE: POPULATION GROWTH 2015 TO 2030



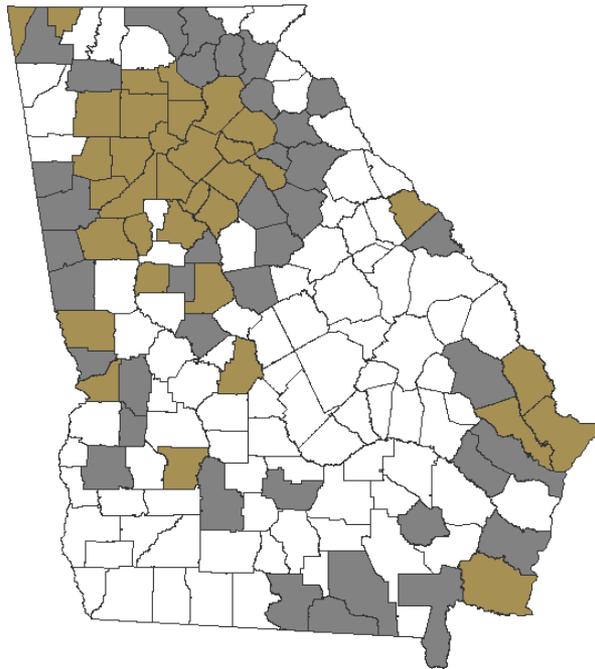
Source: JobsEQ

COUNTY DESIGNATIONS



- **Atlanta:** Metro ATL – 11 counties
- **Hub:** 8 counties with job total of more than 65,000 or nexus to a hub county
- **Rural:** 140 counties

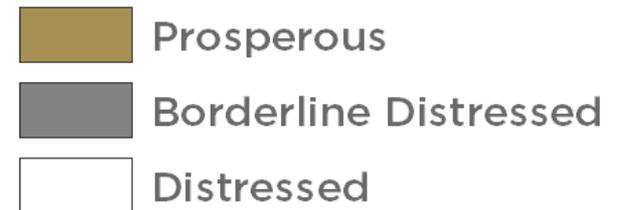
DISTRESSED COUNTIES



Rank among states:
4th Most Distressed

U.S.	20%
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GA	53%
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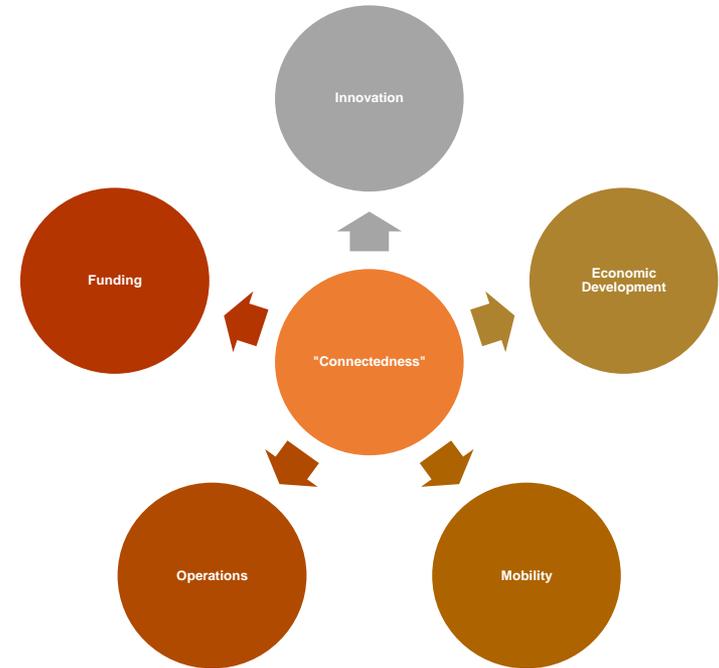


ECONOMIC
INNOVATION
GROUP



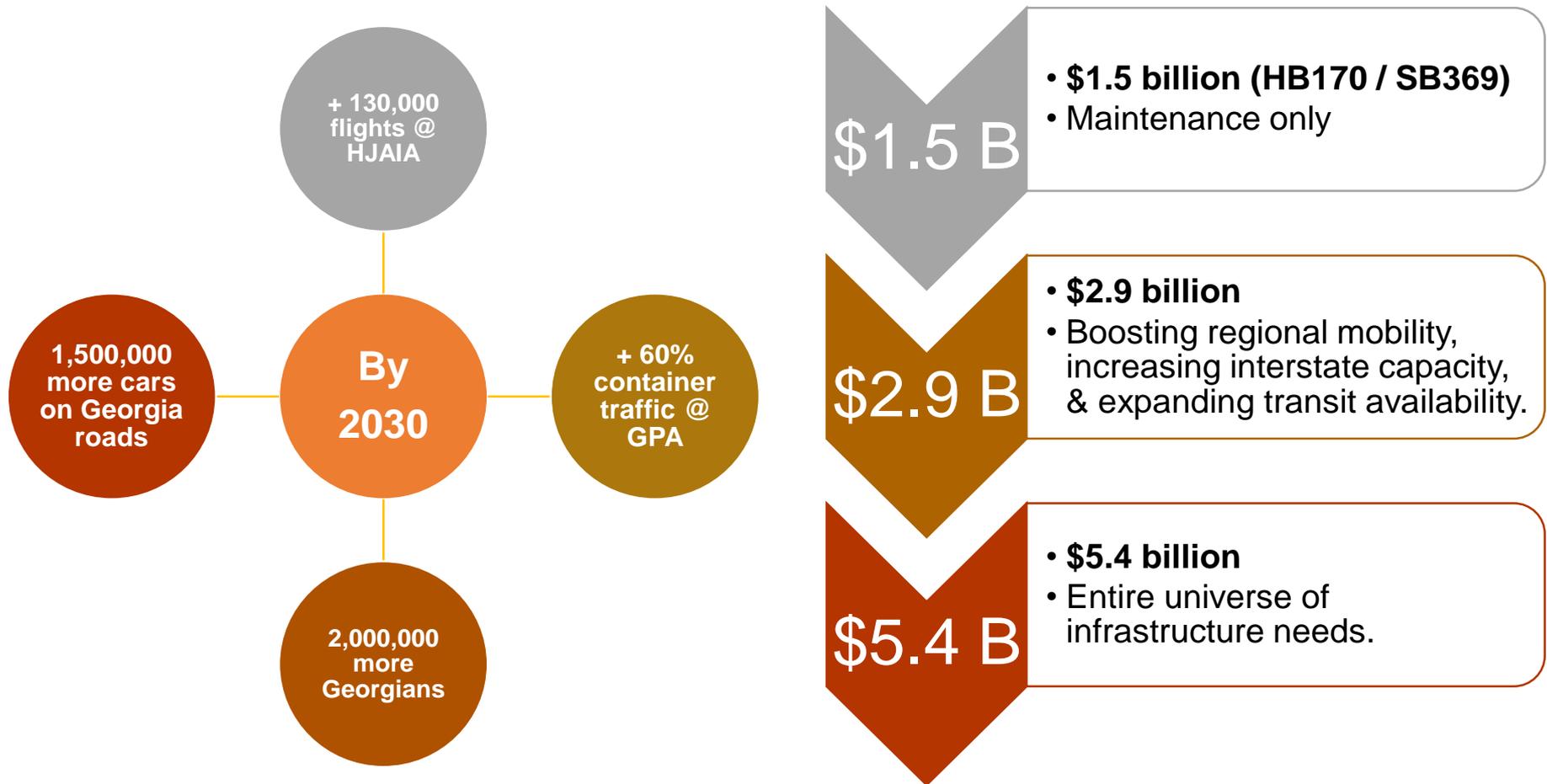
PLANNING FOR THE FUTURE

Deloitte.



“Georgia needs an integrated vision for connection in mobility, statewide industry development, and better partnerships between business and government.”

NEEDS ASSESSMENT



TRANSPORTATION SUCCESS IN RURAL GA

It's simple, really...



**Planning
Priorities**



Investment

Transportation Success in Rural GA

It's already working...



RIVER VALLEY

(INCLUDING COLUMBUS AREA)

10-year revenue projection:
\$380,828,512*

Projects on the Approved Investment List:
23

HEART OF GEORGIA ALTAMAHA - HOGA

(INCLUDING DUBLIN, JESUP & VIDALIA)

10-year revenue projection:
\$255,524,067*

Projects on the Approved Investment List:
764

CENTRAL SAVANNAH RIVER AREA - CSRA

(INCLUDING AUGUSTA AREA)

10-year revenue projection:
\$538,965,884*

Projects on the Approved Investment List:
84

Transportation Success in Rural GA

PLANNED PROGRESS: ADDRESSING CONGESTION THROUGH INNOVATIVE MOBILITY INVESTMENTS



331 new lanes miles added—
79 general purpose lane miles;
176 Express lane miles and
76 truck lane miles

***13,000 additional
long-term permanent jobs**

***\$1 billion of additional personal
income** for residents throughout
the state

\$2 billion— Estimated growth in
Georgia's Gross State Product

***5% reduction** in delay for auto
and truck vehicle traffic statewide

***Do Nothing by 2030:**

- Additional 1.5 million vehicle miles traveled daily
- Additional \$4.7 million in congestion costs daily
- 26,000 people lose 8 hours daily

Fix MFT Index



158 crashes



3,716 resurfaced miles



**26,500 jobs (2/3
outside construction
sector)**



\$11.6 billion to GDOT



626 new lane miles

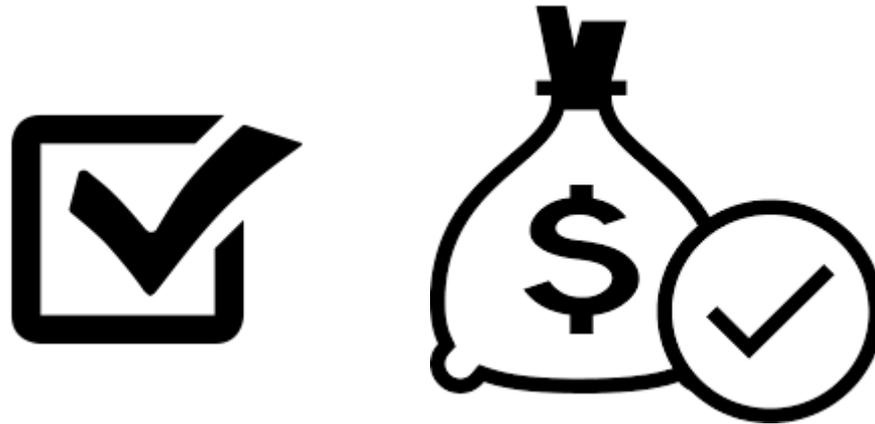


**5 MPH interstate
speed (52/47)**



\$7 per driver per year

Transportation In Rural Georgia



Protect HB 170 and TSPLOST Options

Transportation In Rural Georgia



Encourage well-planned TSPLOSTs
Encourage Regional Approaches

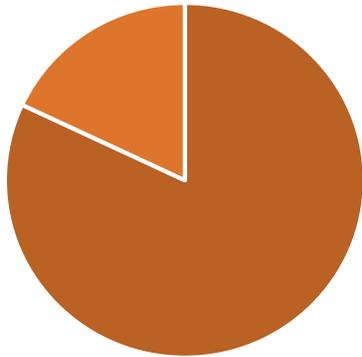
Transportation In Rural Georgia



Targeted congestion relief outside Atlanta

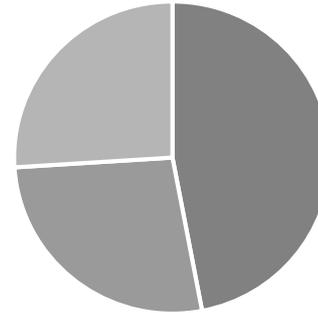
Freight and Logistics

Domestic Shipments by Mode



■ Truck (82) ■ Rail (18)

Domestic Shipments by Destination
(by \$\$)



■ Georgia 47% ■ Neighboring 27% ■ Other 26%

35%
By 2030

Freight and Logistics: Air Cargo



27,000 air cargo related jobs statewide



**Hartsfield-Jackson
Atlanta International Airport**



980,000 flights



63,000 jobs



**Expansion goal of
1,000,000 metric tons of
cargo**



650,000 metric tons cargo

Freight and Logistics: Rail



25 year rail plan updated in 2015

2 Class I, 29 Short Lines



4,643 miles of track (3,631 Class I, 1,012 short line)

3.9 million cars in 2011: coal, chemicals, food, farm products



6,080 jobs

4 Amtrak lines (NY / NO, NY/Miami, NY / Tampa, NY / Savannah)



Freight and Logistics: Ports

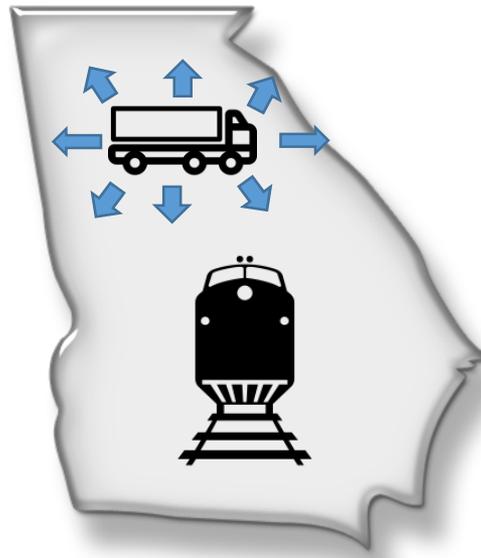


**Finish Savannah
Harbor Deepening**



**Accelerate Delivery
of Network Georgia**

Transportation In Rural Georgia



Freight Is #1 (may need additional funding)

Transportation In Rural Georgia



Support statewide transit strategy



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