

GEORGIA



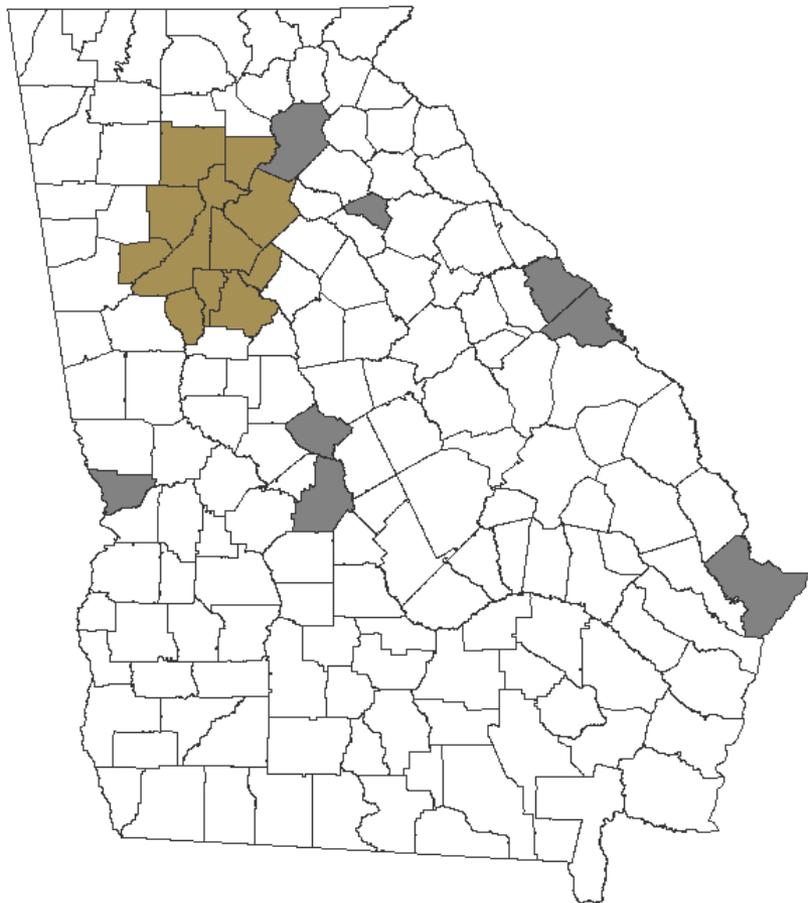
2030



20

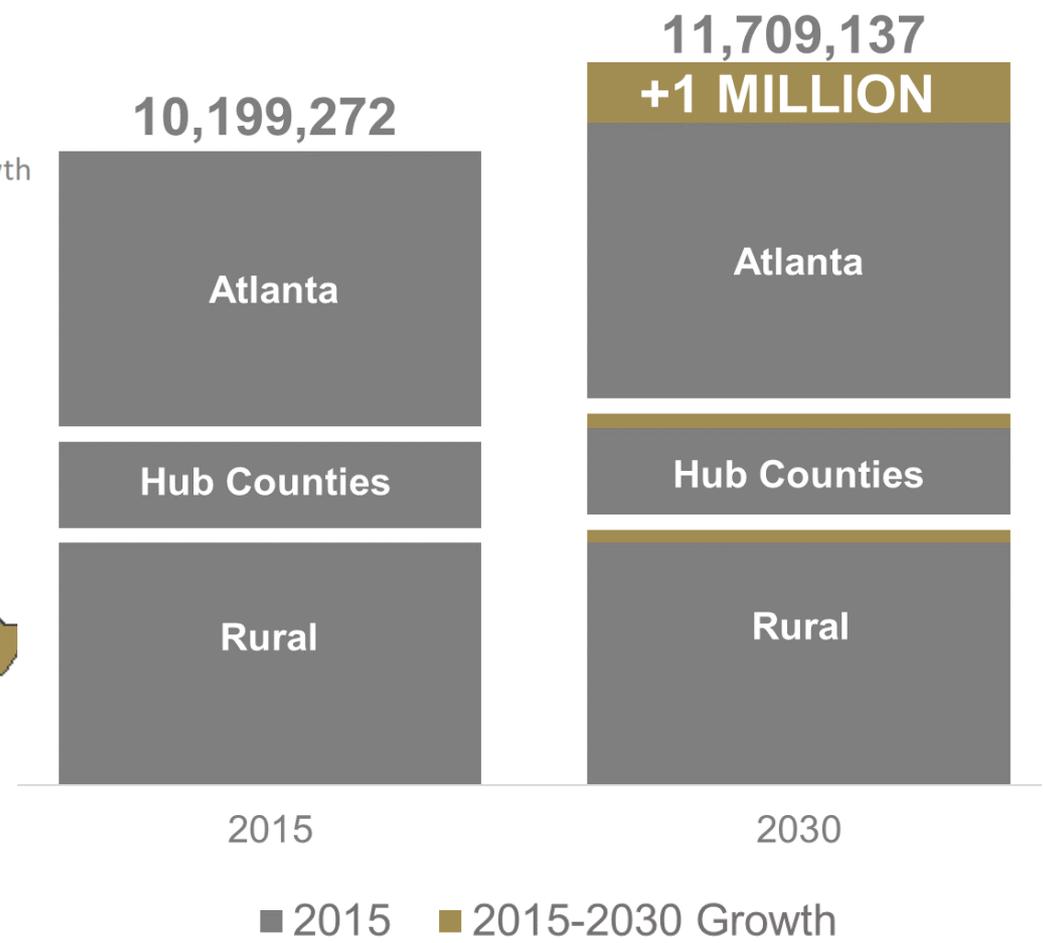
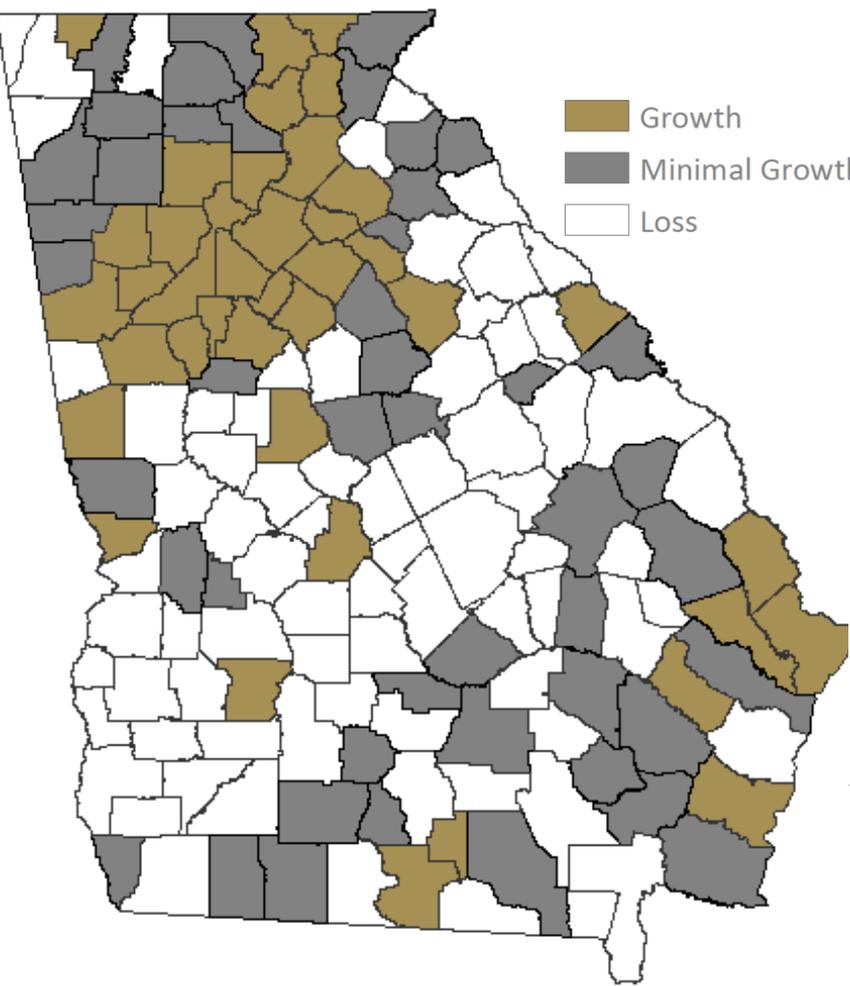
GEORGIA OUTLOOK

COUNTY DESIGNATIONS



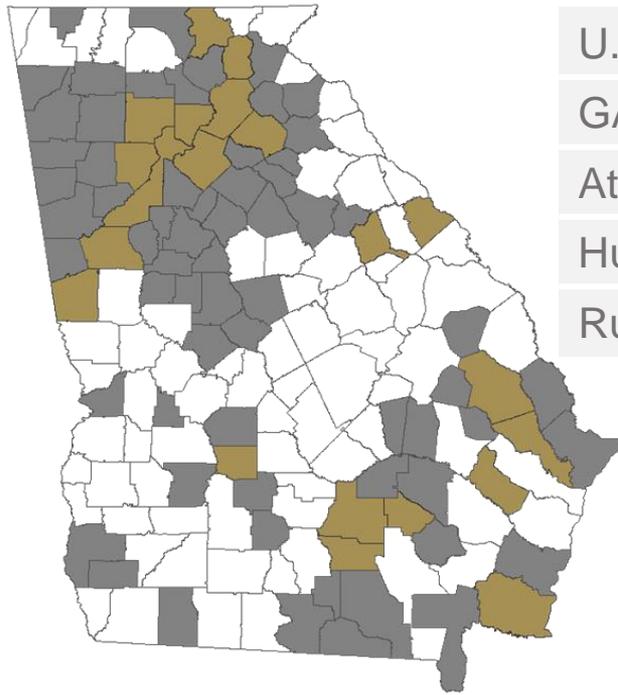
- **Atlanta:** Atlanta Regional Counties
- **Hub Counties:** 8 counties with job total of more than 65,000 or nexus to a hub county
- **Rural:** 140 counties

POPULATION GROWTH 2015 TO 2030



Source: JobsEQ

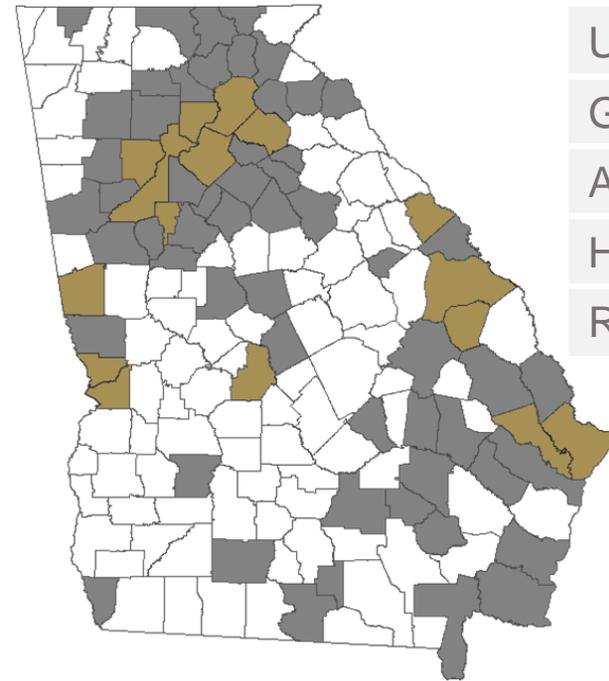
JOB GROWTH



2010-2015

U.S.	8.3%
GA	9.6%
Atlanta	10.4%
Hub	5.2%
Rural	3.1%

 Growth
 Minimal Growth
 Loss



2016-2026

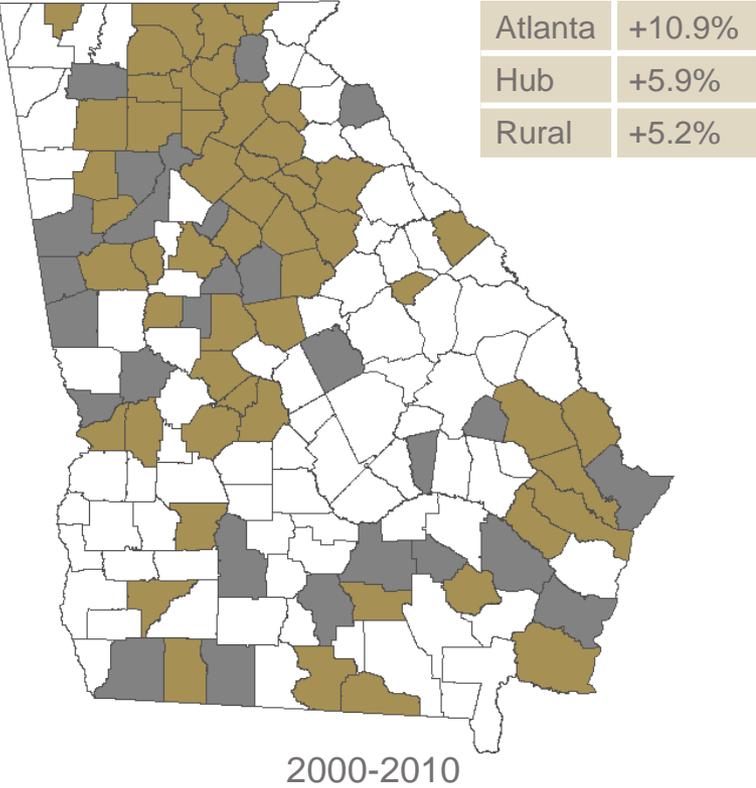
U.S.	6.5%
GA	7.6%
Atlanta	11.6%
Hub	9.4%
Rural	1.6%

Source: JobsEQ

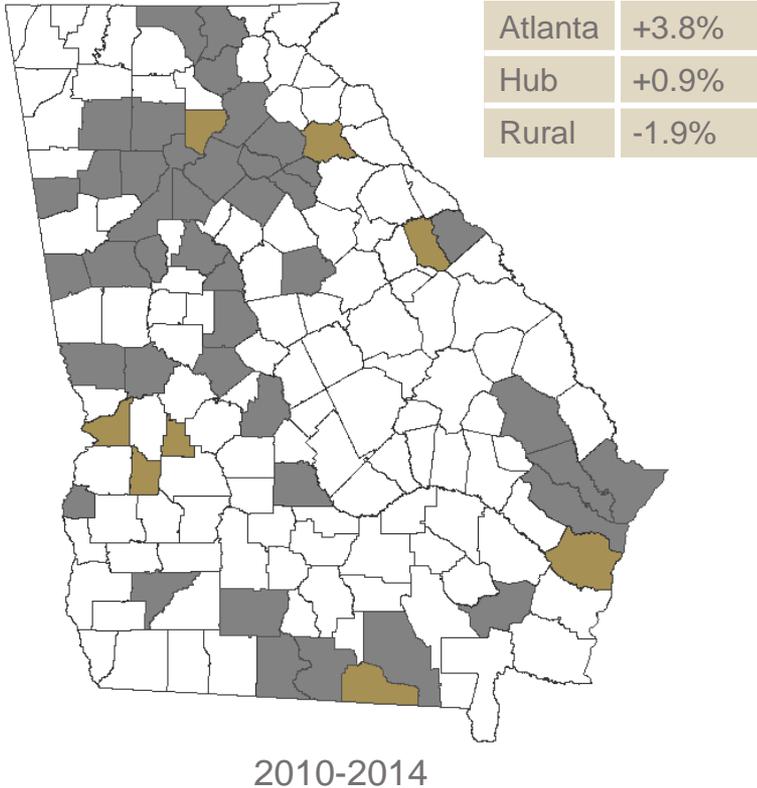
GEORGIA
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2030

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BUSINESS ESTABLISHMENT CHANGE 2000 TO 2014

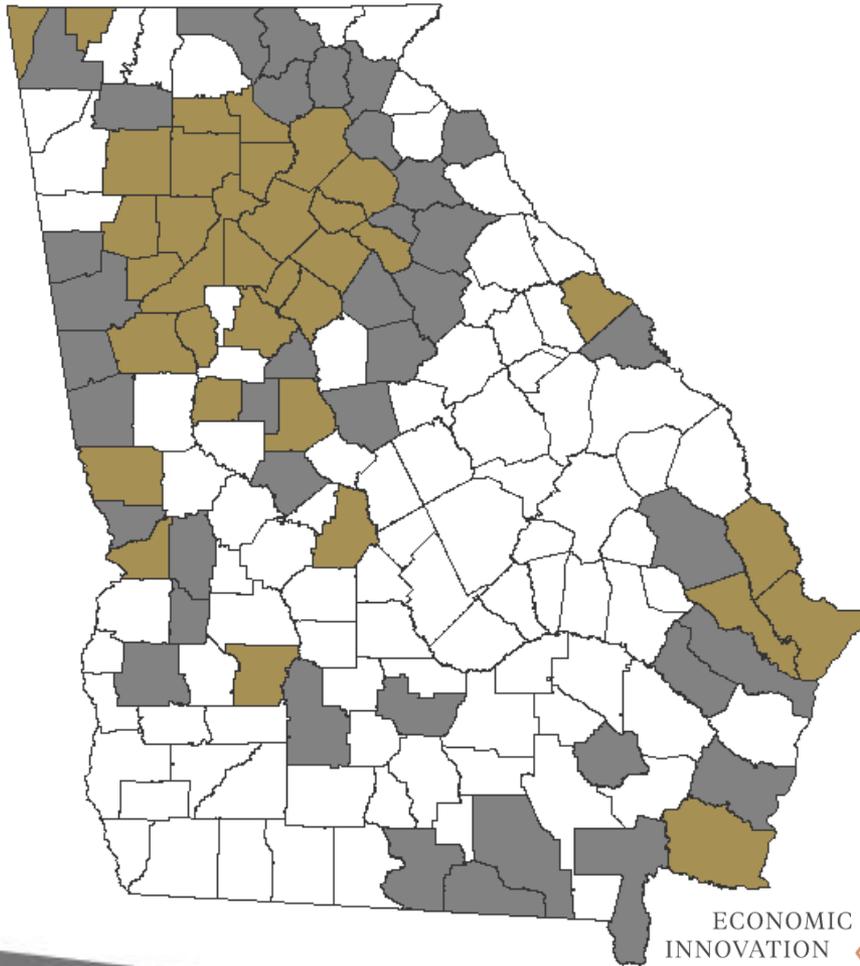


Growth
 Minimal Growth
 Loss



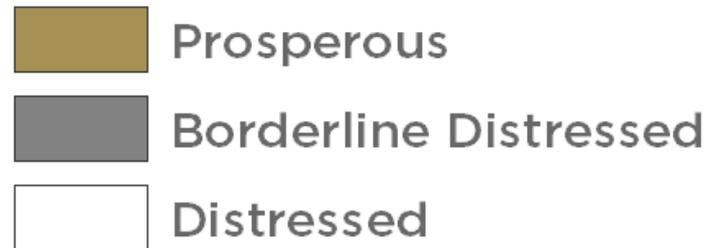
Source: Census County Business Patterns

DISTRESSED COUNTIES



Rank among states:
4th Most Distressed

U.S.	20%
GA	53%

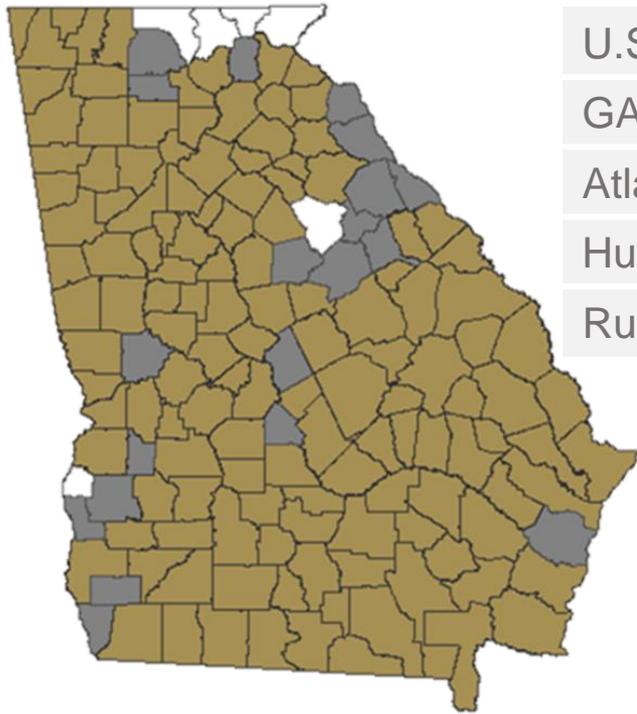


ECONOMIC
INNOVATION
GROUP 

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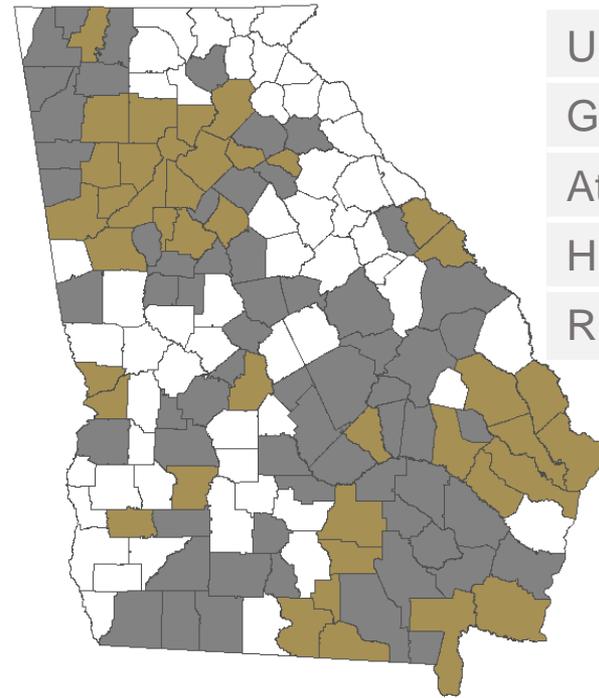
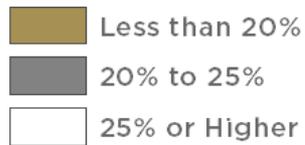
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PERCENT POPULATION AGE 65 OR OLDER



2015

U.S.	14.9%
GA	12.8%
Atlanta	10.6%
Hub	12.9%
Rural	15.1%

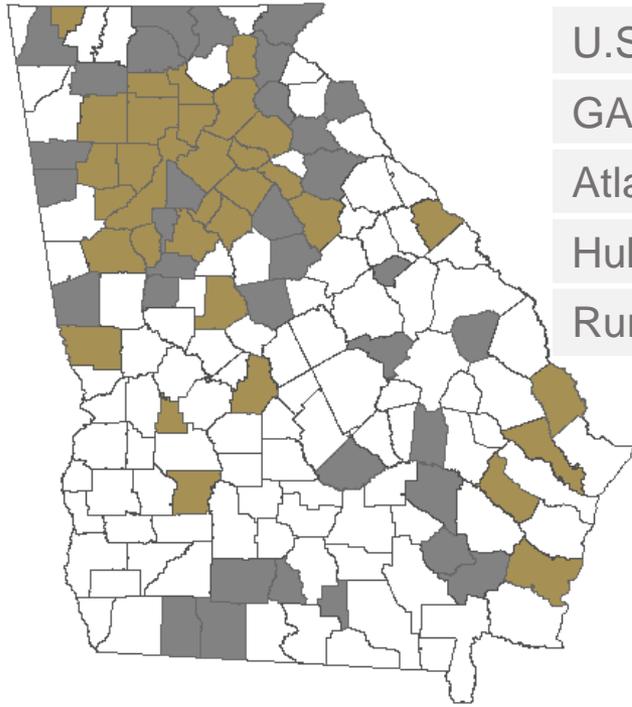


2030

U.S.	20.6%
GA	18.1%
Atlanta	15.3%
Hub	18.2%
Rural	21.5%

Source: JobsEQ

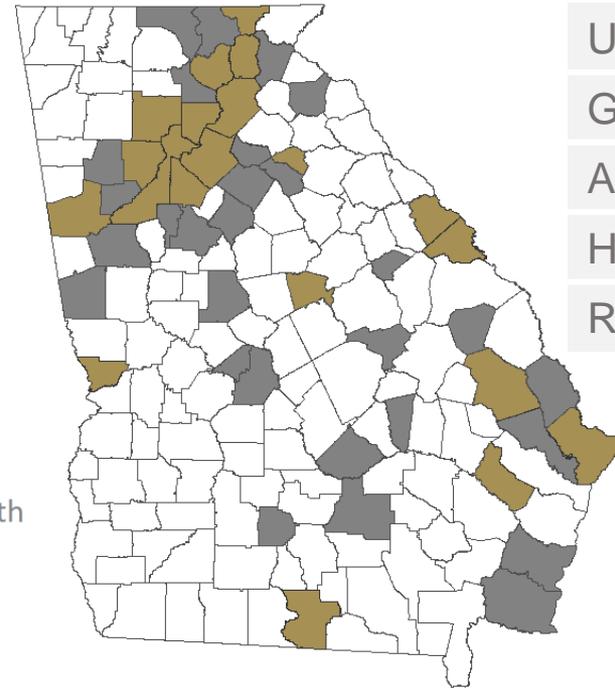
MILLENNIAL AND GEN Z GROWTH 2015 to 2030



U.S.	7.0%
GA	10.2%
Atlanta	24.6%
Hub	-2.4%
Rural	-1.4%

Growth
 Minimal Growth
 Loss

MILLENNIAL
Born 1981 to 1997

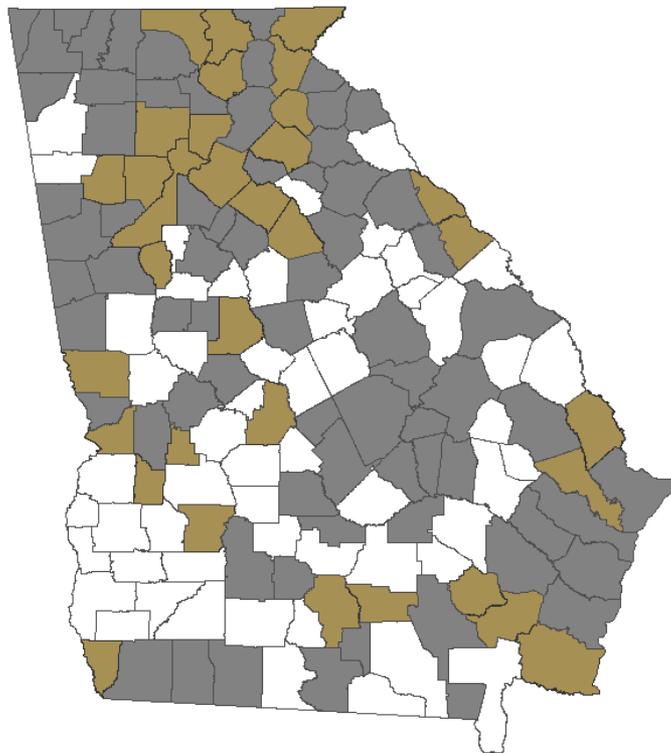


U.S.	10.1%
GA	13.5%
Atlanta	20.7%
Hub	23.9%
Rural	1.2%

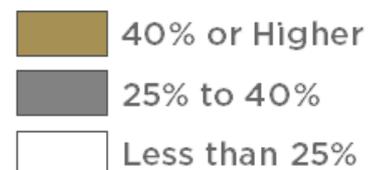
GENERATION Z
Born 1998 to 2014

Source: JobsEQ

PERCENTAGE OF 3rd GRADE STUDENTS READING PROFICIENTLY OR ABOVE



GA	35.2%
Atlanta	39.4%
Hub	29.7%
Rural	32.1%

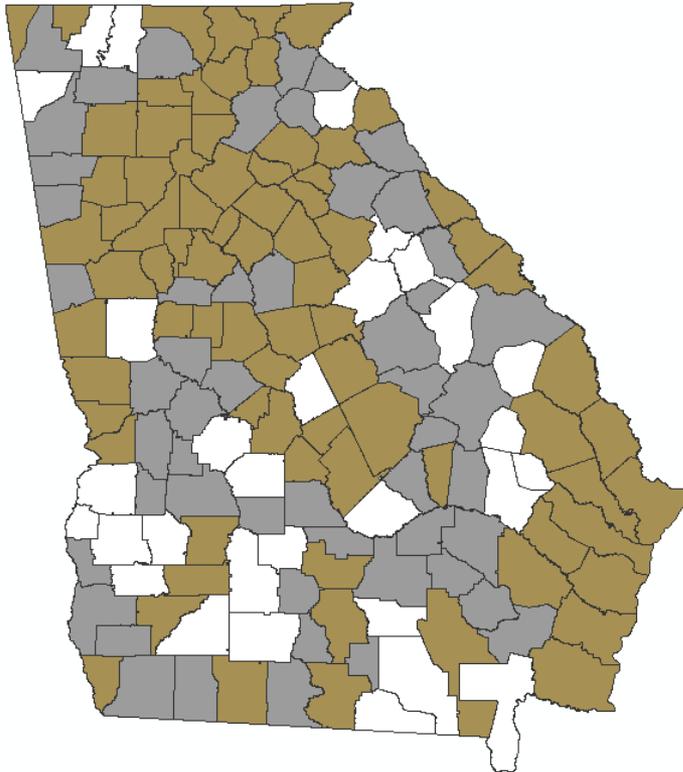


Source: GA DOE 2016 Milestones

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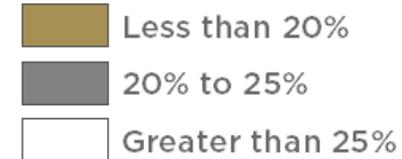
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ADULTS WITHOUT A HIGH SCHOOL DEGREE 2015



STATE RANK: 41

U.S.	13.3%
GA	14.6%
Atlanta	10.8%
Hub	14.1%
Rural	19.0%

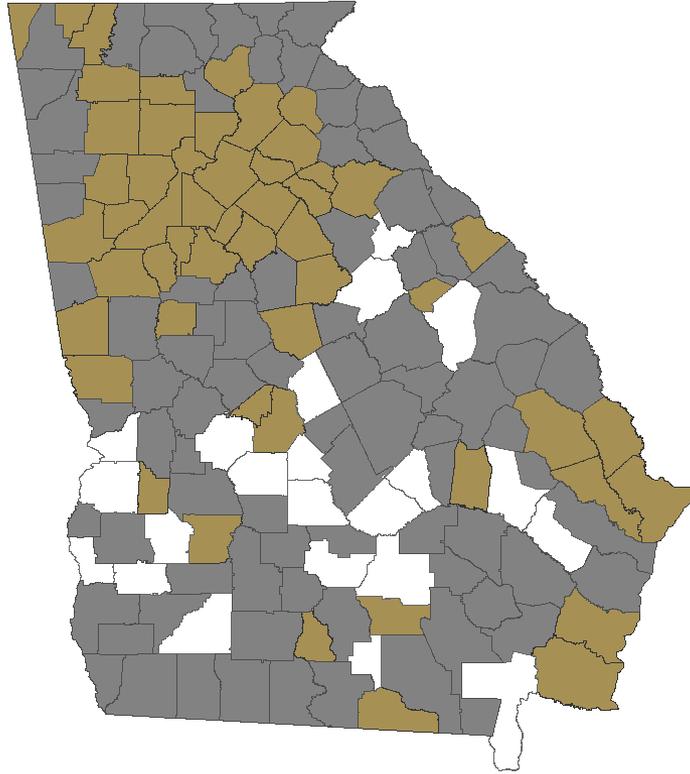


Source: ACS 2015 5-Year Estimates

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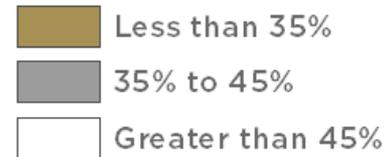
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ADULTS NOT WORKING AGES 25-64



STATE RANK: 40

U.S.	28.2%
GA	30.8%
Atlanta	26.1%
Hub	32.9%
Rural	35.7%

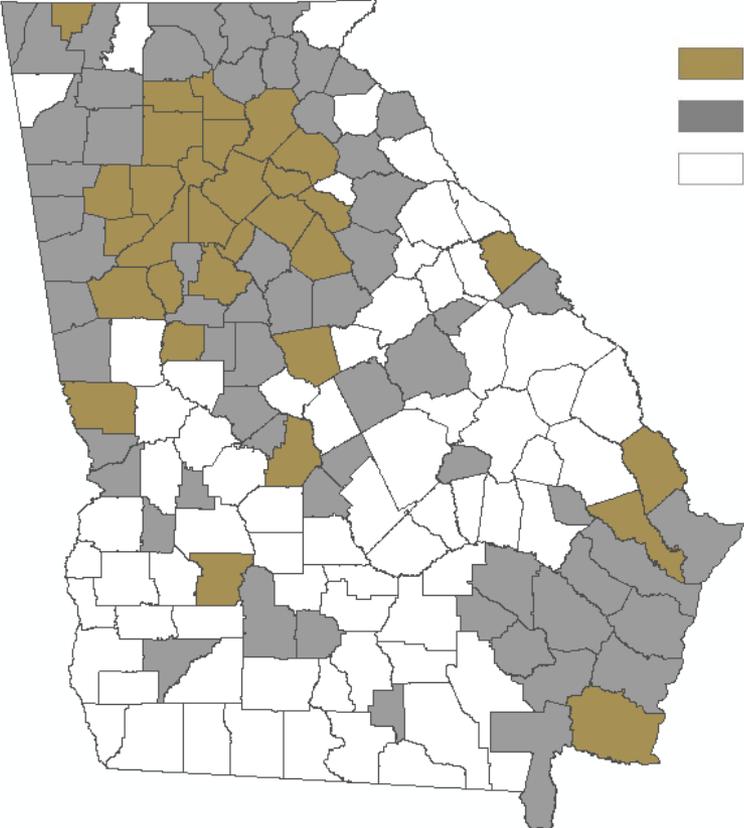


Source: ACS 2015 5-Year Estimates

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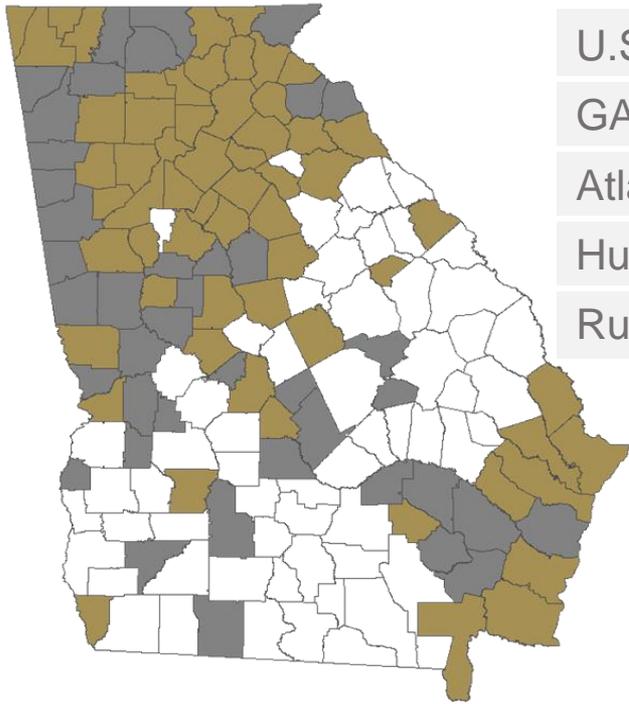
MEDIAN HOUSEHOLD INCOME RATIO 2015



U.S.	\$53,580
Georgia	\$49,340
Atlanta	\$57,207
Hub	\$42,306
Rural	\$41,525

Source: ACS 2015 5-Year Estimates

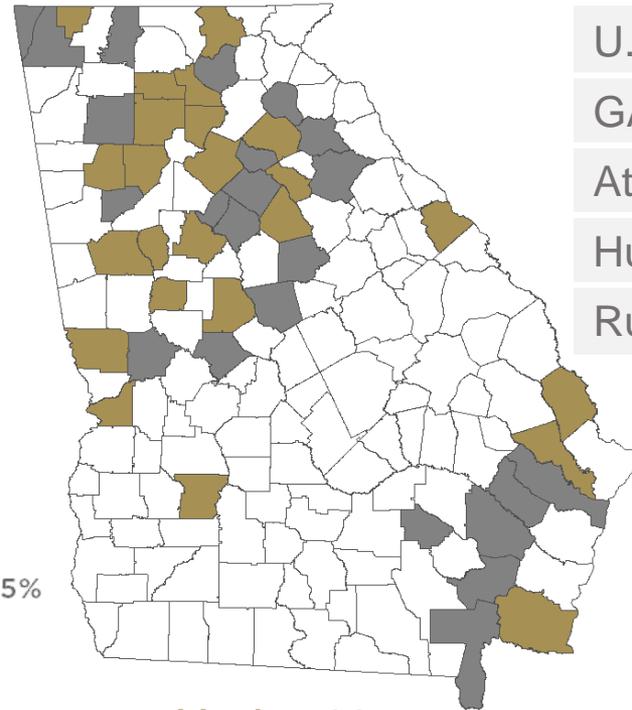
POVERTY RATE 2015



U.S.	15.5%
GA	18.4%
Atlanta	15.4%
Hub	21.1%
Rural	20.7%

Less than 20%
 20% to 25%
 Greater than 25%

All Ages
STATE RANK: 45

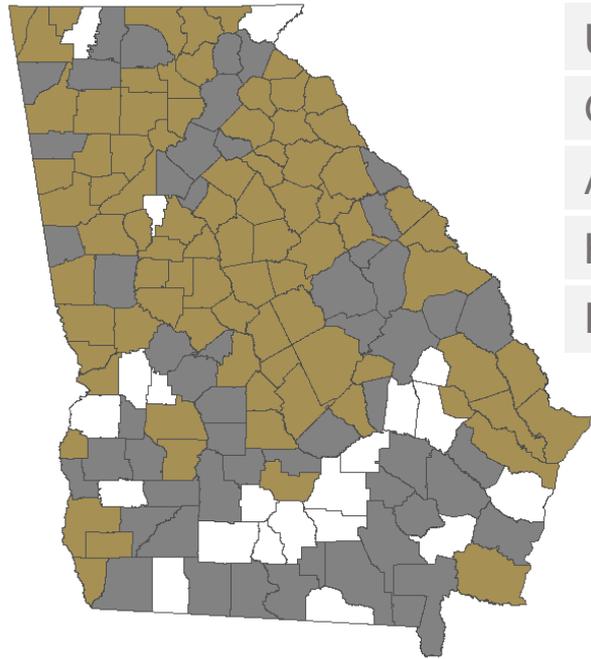


U.S.	21.7%
GA	26.0%
Atlanta	22.3%
Hub	30.5%
Rural	28.8%

Under 18
STATE RANK: 43

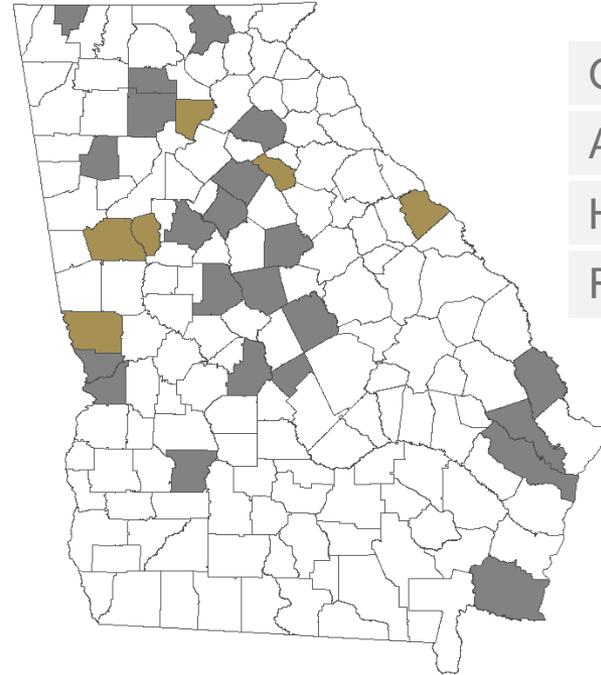
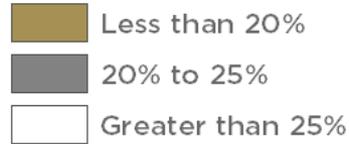
Source: ACS 2015 5-Year Estimates

UNINSURED POPULATION



2017

U.S.	11.0%
GA	18.9%
Atlanta	19.2%
Hub	17.4%
Rural	19.1%



2023

GA	27.2%
Atlanta	26.0%
Hub	26.8%
Rural	28.3%

Source: Georgia Chamber Quality Healthcare Access Study



GEORGIA CHAMBER
OPPORTUNITY

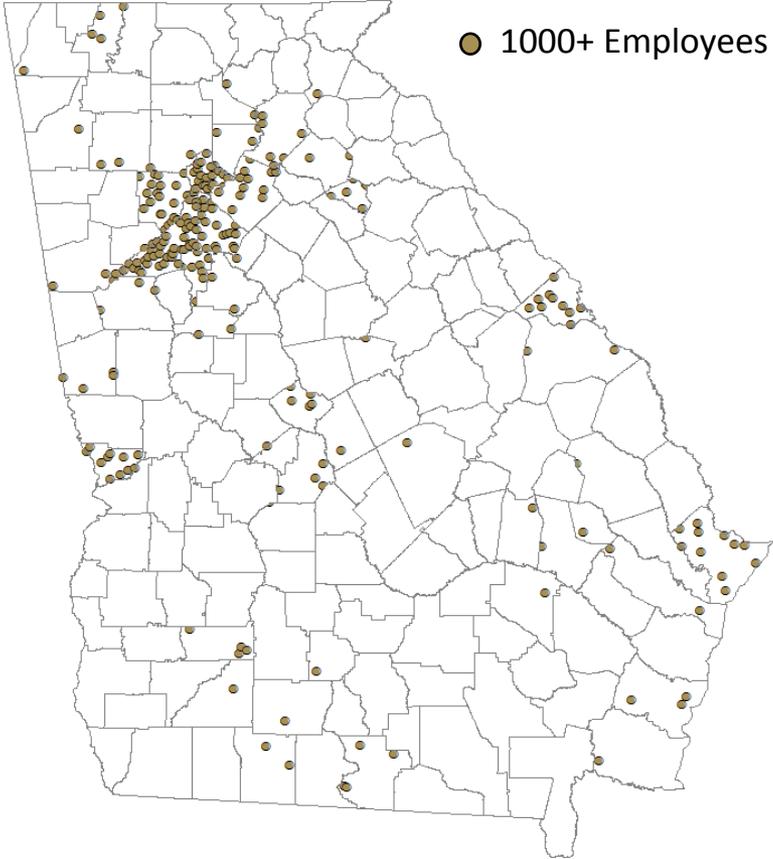
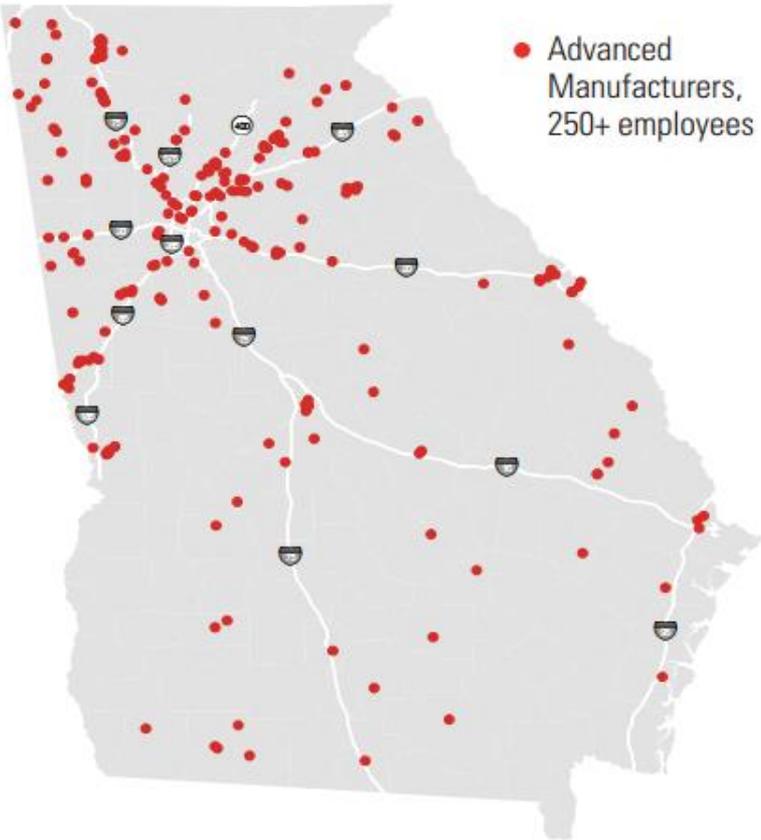
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RURAL PROSPERITY STRATEGIES



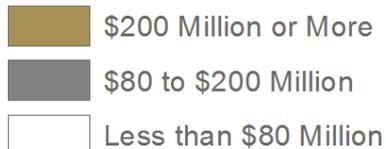
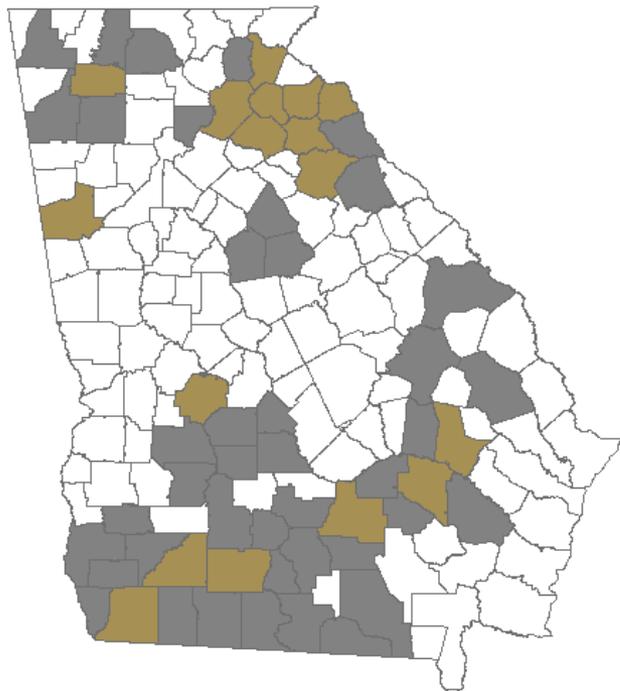
ECONOMIC ENGINES



Source: Select Georgia

AGRICULTURE

GEORGIA PRODUCTION 2015



**\$74.3
BILLION
IMPACT**

**SUPPORTS
1 in 7
JOBS**

**42,000
FARMS**

**9.7 M
ACRES**

NATIONAL RANKINGS FOR GEORGIA



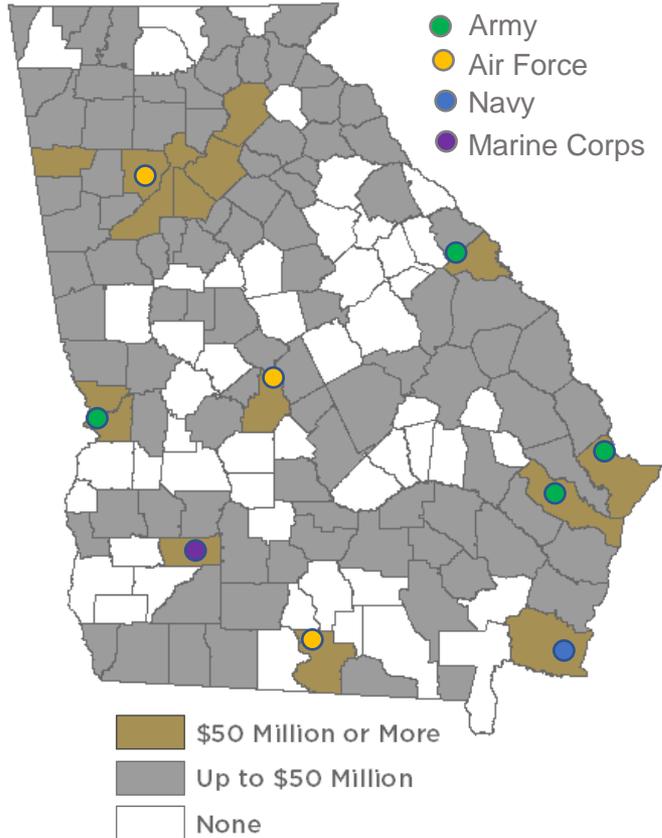
Source: UGA Center for Agribusiness & Economic Development

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DEFENSE

U.S. DEFENSE CONTRACT SPENDING IN GEORGIA 2015



\$6.4 BILLION
CONTRACT
SPEND

\$6.2 BILLION
PAYROLL

\$20 BILLION
IMPACT

129,463
JOBS
Active, Civilian, Guard

NATIONAL RANKINGS



U.S. DEFENSE
SPEND **#7**



MILITARY
PERSONNEL **#8**

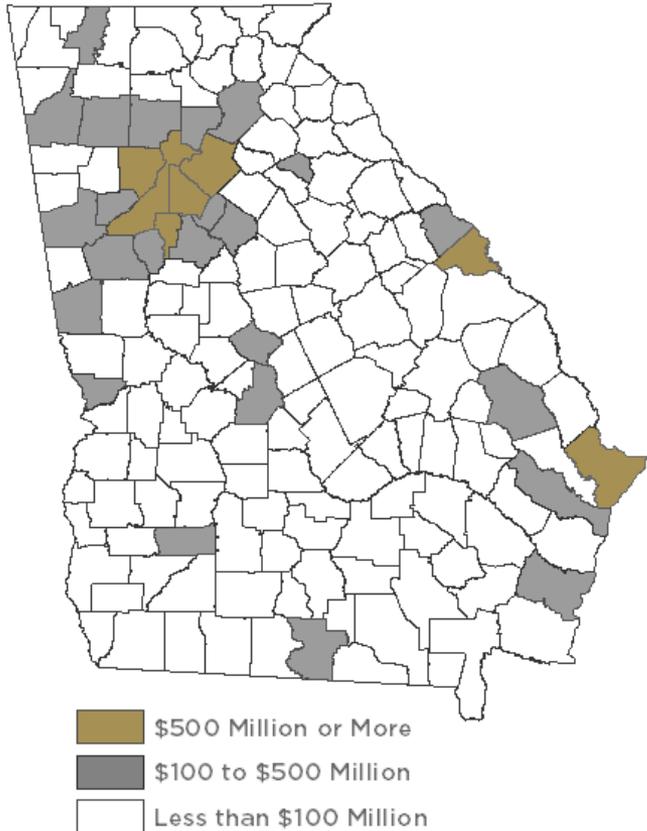
Source: GDEcD 2015 data

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TOURISM & CREATIVE ECONOMY

TOURISM SPEND 2015



\$27.5
BILLION
SPEND

\$59 BILLION
IMPACT

\$3 BILLION
STATE AND
LOCAL TAXES

439,000
JOBS

NATIONAL RANKINGS



DOMESTIC
TOURISM
SPEND #7



INTERNATIONAL
TOURISM SPEND
#8



BEST TRIPS
2017 by *National
Geographic*



U.S. FILM
PRODUCTION
#3

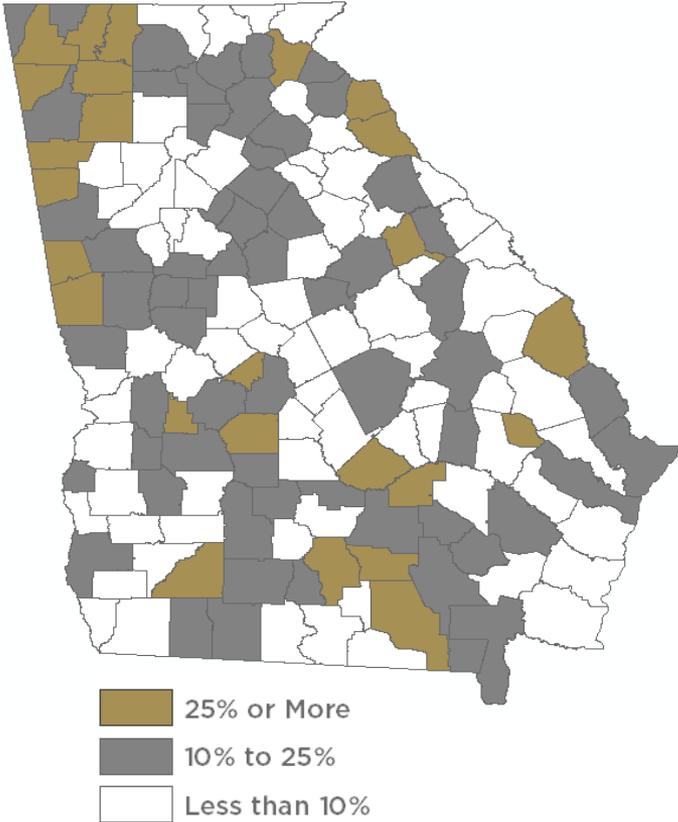
Source: GDEcD 2015

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ADVANCED MANUFACTURING

PERCENT OF TOTAL
EMPLOYMENT 2016



\$54.82
BILLION
OUTPUT

11.1%
GA GDP

6,527
FIRMS

385,700
JOBS

NATIONAL RANKINGS



TEXTILE
GDP #1



AIRCRAFT
ENGINE & PARTS
EXPORTS #2



FOOD &
BEVERAGE
GDP #5



AUTOMOTIVE
GDP #14

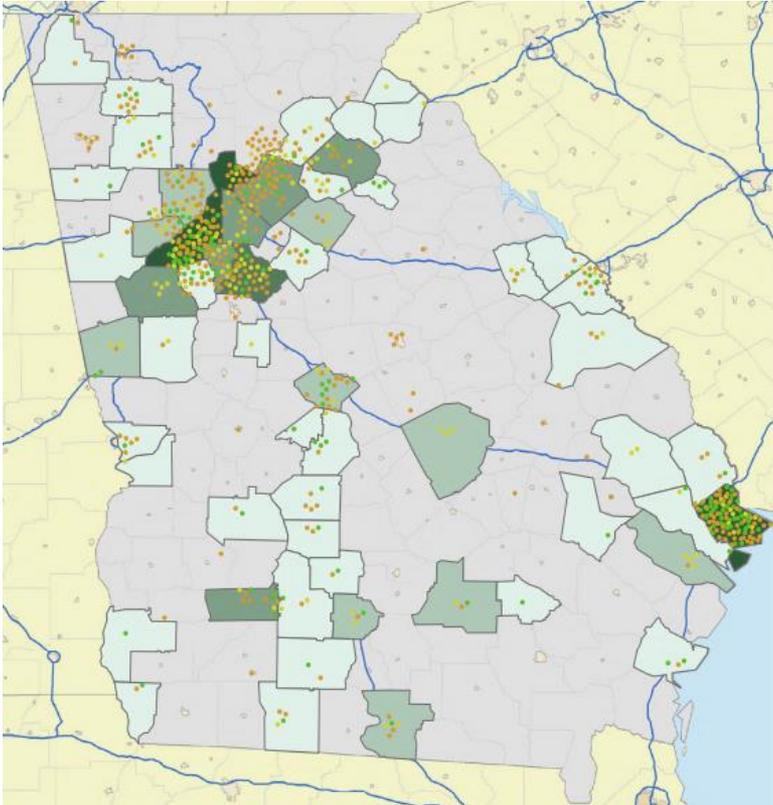
Source: NAM, BEA 2014, Select Georgia

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LOGISTICS & TRANSPORTATION

WAREHOUSES & DISTRIBUTION CENTERS



NATIONAL RANKINGS



4th
LARGEST
PORT



12th LARGEST AIR
CARGO HUB IN
NORTH AMERICA



LARGEST RAIL
NETWORK IN
SOUTHEAST WITH
(4700 MILES)

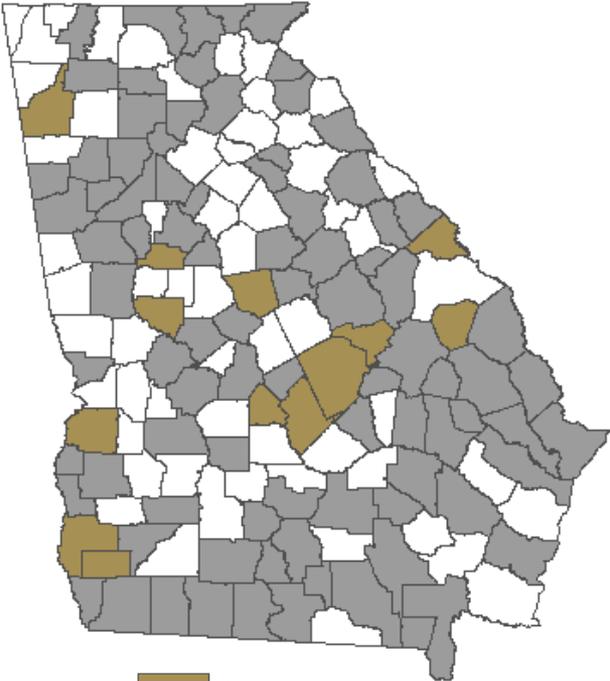


5th LARGEST
LOGISTICS
EMPLOYER IN U.S.

Source: GDEcD, Select GA

HEALTHCARE

PERCENT OF TOTAL EMPLOYMENT 2016



- 20% or More
- 10% to 20%
- Less than 10%

400
HOSPITALS

562,000
JOBS

11.9%
EMPLOYMENT

2025 GA SHORTAGE



1300
PHYSICIANS



6700
NURSES

Source: HRSA, JOBSEQ

RURAL PROSPERITY



GEORGIA



2030



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GEORGIA OUTLOOK