



WE DO MORE



# Georgia Ports Authority: Southeastern Port of Choice

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Manager of Governmental Affairs  
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# 5 DEEPWATER TERMINALS

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Ocean Terminal



Colonel's Island



Mayor's Point



East River



Garden City



# ECONOMIC ENGINE

## STATEWIDE IMPACT

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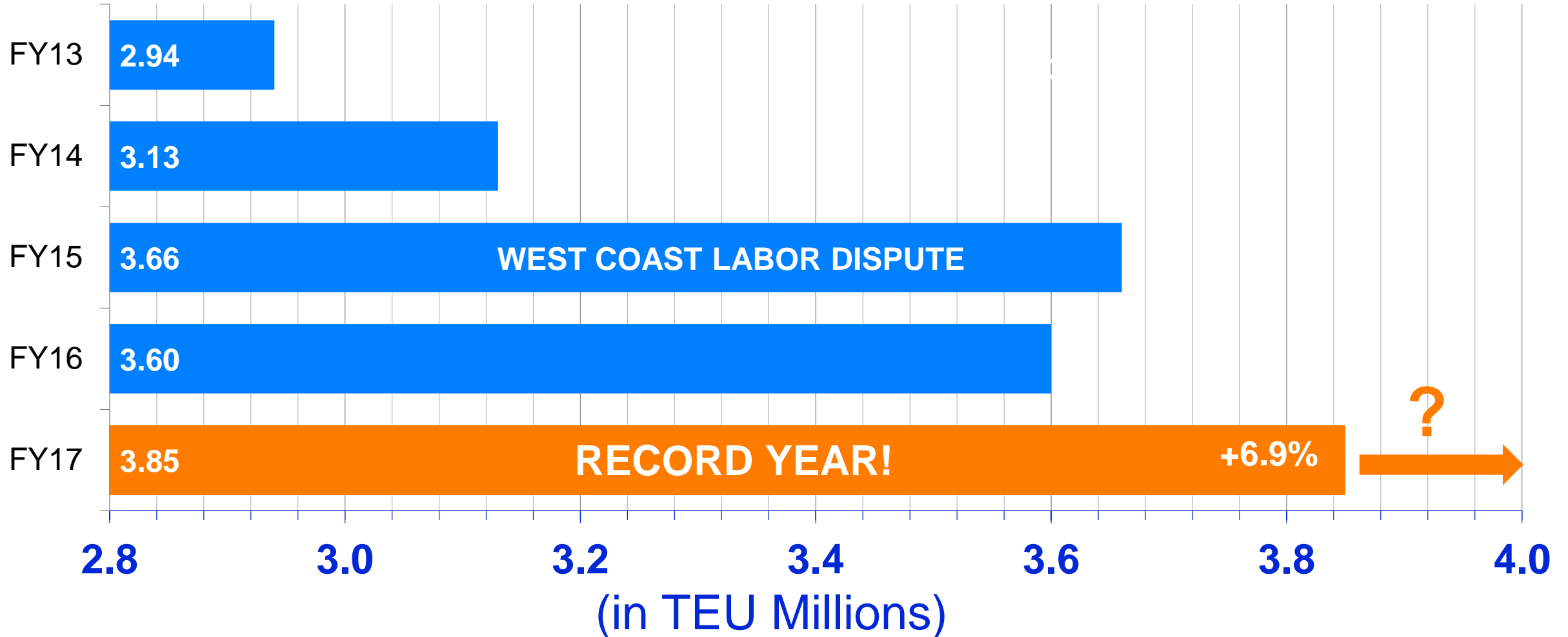
**\$84.1 BILLION**  
IN SALES

**\$20.4 BILLION**  
IN INCOME

**\$33.2 BILLION**  
IN STATE GDP

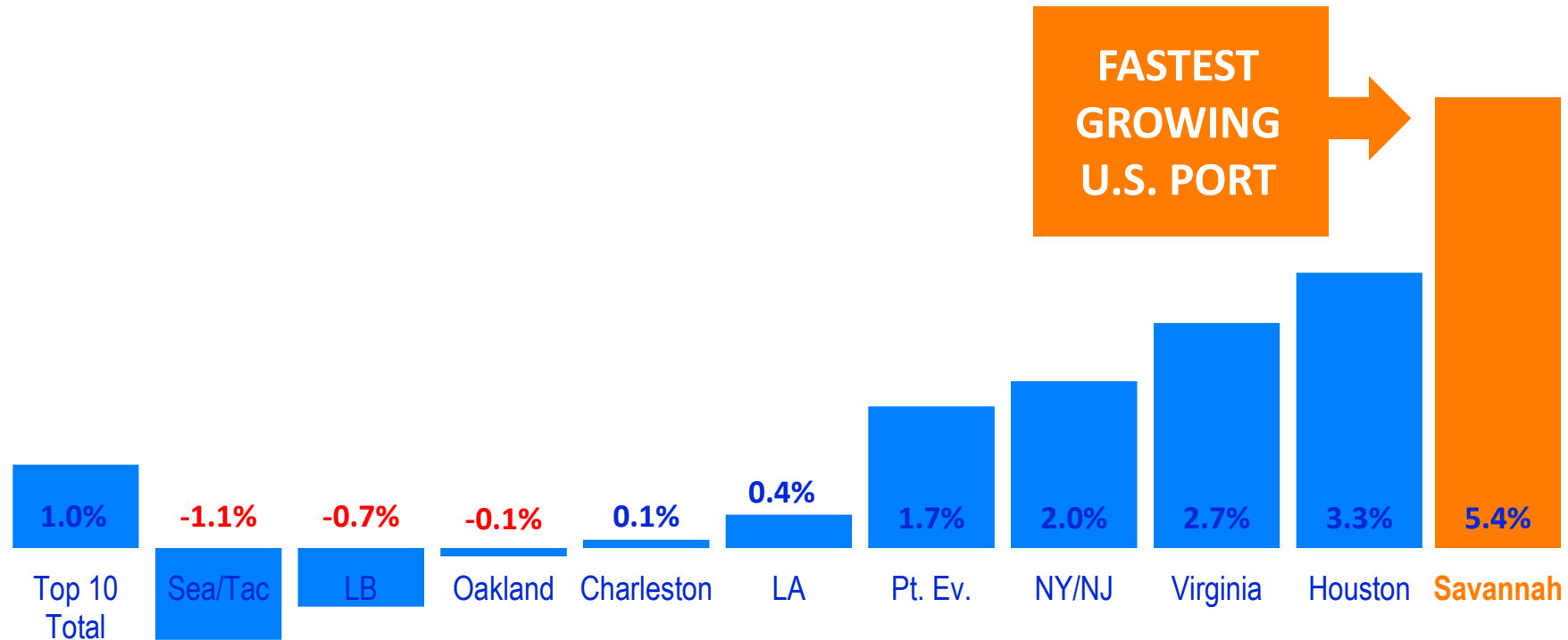
**370,000 JOBS**

# RECORD GROWTH FOR GARDEN CITY TERMINAL 5-YEAR TEU ANNUAL GROWTH RATE



# SAVANNAH: #4 AND FASTEST GROWING

## TOP 10 PORTS: 10-YEAR GROWTH RATE CY2006-2016



# PANAMA CANAL EXPANSION COMPLETE!

## GAME CHANGER!



Photo courtesy of Panama Canal Authority

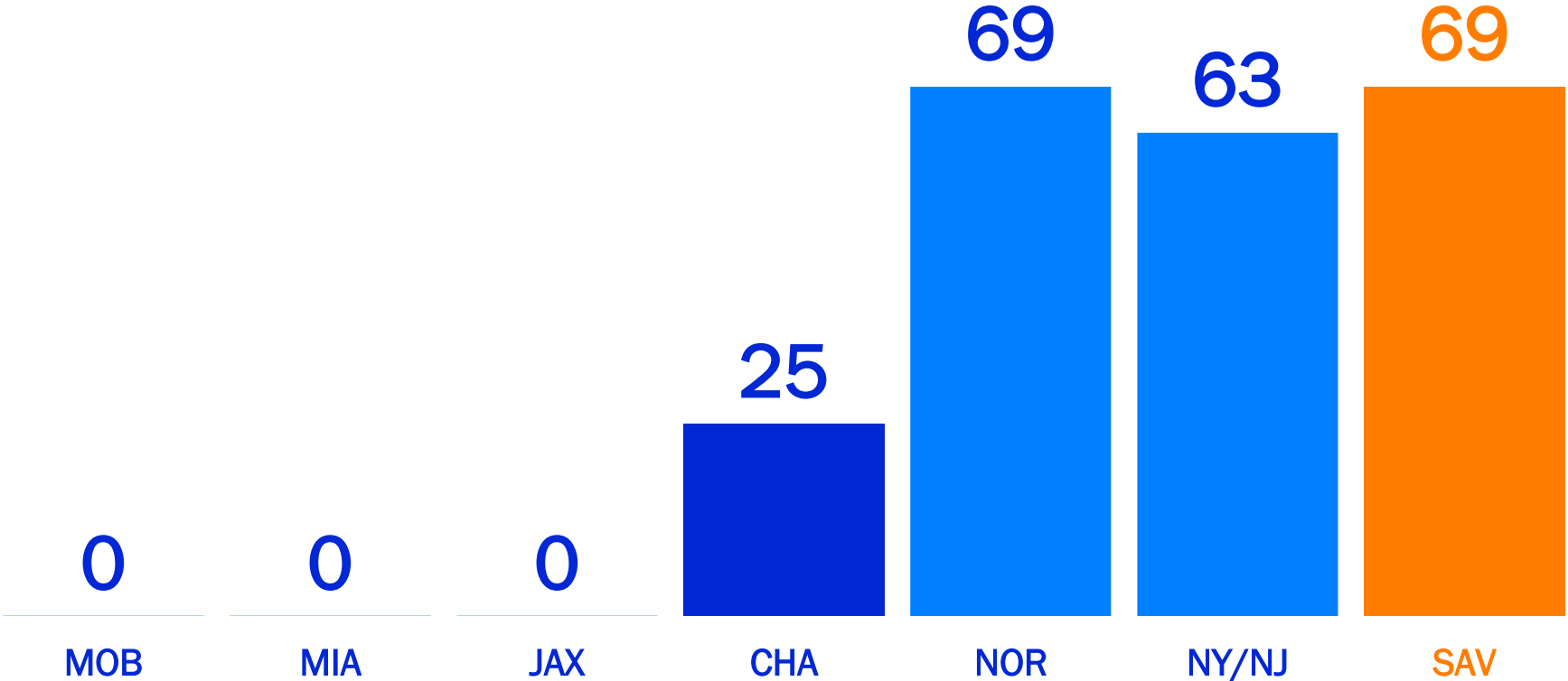
# PANAMA CANAL EXPANSION: MARKET EXPANDS WEST



Source: U.S. Department of Commerce Bureau of Economic Analysis; BCG analysis

# WHAT ARE THE GATEWAY PORTS?

10K+ TEU VESSEL CALLS FROM JULY 1, 2016 – JUNE 30, 2017



Source: American Shipper BlueWater Reporting & Carrier Websites July 2017



# CONSOLIDATED ALLIANCES AND LARGER VESSELS REQUIRE INFRASTRUCTURE INVESTMENT:

Water

On Terminal

Road

Rail



# SAVANNAH HARBOR EXPANSION PROJECT (SHEP) UPDATE

WATER SUPPLY  
IMPROVEMENT  
90% COMPLETE

OXYGEN  
INJECTION  
90% COMPLETE

Overall project:  
nearly 30% complete



INNER HARBOR  
DEEPENING

DIKE RAISING  
COMPLETE

CSS GEORGIA  
100% COMPLETE

SEDIMENT BASIN  
70% COMPLETE

ENTRANCE CHANNEL  
60% COMPLETE

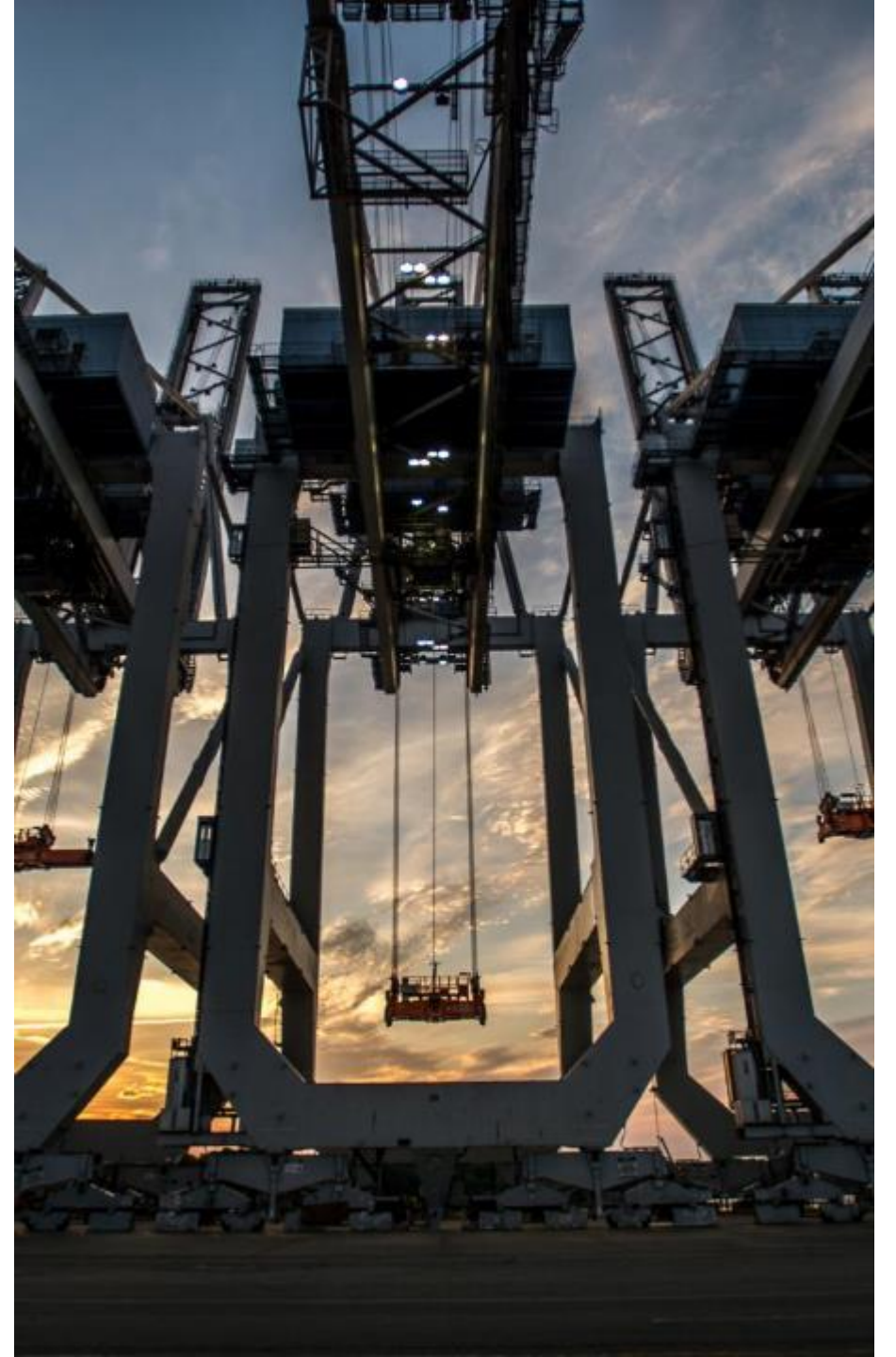
Atlantic Ocean

CAPITAL INVESTMENT OVER  
THE **PAST** 10 YEARS: **\$1B**

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CAPITAL INVESTMENT OVER  
THE **NEXT** 10 YEARS: **\$2B**

\$137M approved for FY18



# GEORGIA'S TEN-YEAR \$10B FREIGHT MOBILITY PLAN

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IMPROVES CONNECTIVITY BETWEEN  
SAVANNAH, MACON, AND METRO ATLANTA

## SAVANNAH

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- I-16/I-95 interchange
- I-16 widening
- **30% REDUCTION IN DELAYS**

## MACON

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- Dedicated truck lanes
- **40% REDUCTION IN DELAYS**

## METRO ATLANTA

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- Express lanes on I-285 and GA 400
- **70% REDUCTION IN DELAYS**

# INLAND TERMINALS

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**4,700 MILES OF  
RAIL AND  
COUNTING**

**REQUIRING UP  
TO 100,000  
FEWER TRUCKS**

**Next region:  
NE GA**

# MEGA RAIL TERMINAL: NOW VS. FUTURE

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## LIFT CAPACITY WILL BE INCREASED TO 1M

- \$44M FEDERAL GRANT AS PART OF \$128M PROJECT
- GPA VIEWED AS A “PORT OF NATIONAL SIGNIFICANCE”
- GPA WILL HAVE LARGEST RAIL FACILITY ON EAST COAST



**RAIL REACH** →

**24  
HOURS**

- Charlotte
- Huntsville
- Atlanta
- Birmingham
- Savannah**
- Orlando



# GPA MID-AMERICAN ARC

- UNIT TRAIN READY
- 25 TRAINS/WEEK TO MID-AMERICA
- COMPETITIVE TRANSIT AND PRICING
- LARGEST SE INTERMODAL TRANSIT





**THANK YOU!**

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